

Demographic Change: Opportunities for Chinese Investments in Germany



German-Chinese Business Association (DCW) e.V.

Established: 1987

Head office: Cologne, Germany

Legal form: Non-profit association

Tasks: Promote bilateral investment and trade relations between China and Germany

Members: Over 430 member companies with 90% from manufacturing, commerce

and service sector

Volunteers: Over 50 people in board of directors, advisery board, regional boards and

special experts for different branches and fields























Cooperation Partners



DCW is the official German partner of the China Council for the Promotion of International Trade (CCPIT)



DCW is the German member of the EU-China Business Association (EUCBA)

Close contact and cooperation with:

Chinese embassies and consulates in Germany, German and Chinese Chambers of Commerce, German Chamber of Commerce IHK (different regions), German chambers of commerce abroad (AHK), Germany Trade & Invest (GTAI), NRW Investment Promotion Agency (NRW.INVEST) and other agencies and associations.



Representatives of DCW Regions in China

Beijing



Benjamin Qi Ex-Easy Network & Technology Co., Ltd.

Jiangsu

Taicang



Hongyue Liu Suzhou Chien-Shiung Institute of Technology Science and Education

Guangdong

Shenzhen



Weiyue Wang CRCI China Red Cultural Investment

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Cooperation Platform

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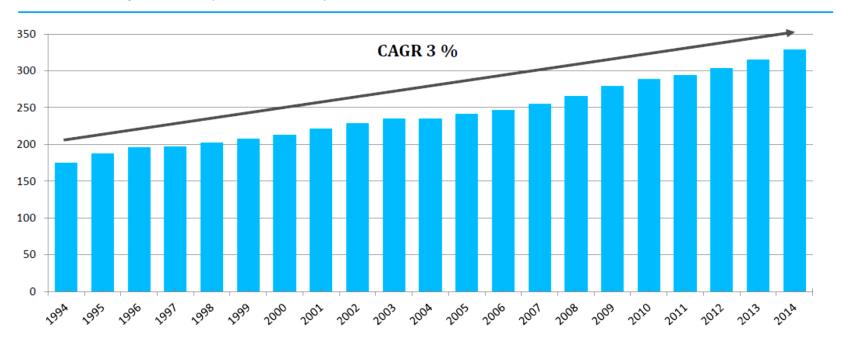
Location Promotion

DeZhong.de/Locations



Increasing Health Care Expenditures in Germany

Healthcare Expenditure (in Billion Euro)



- Nearly all Germans (99.8%) have health insurance.
- Healthcare spending in Germany accounts for 11.6% of GDP.

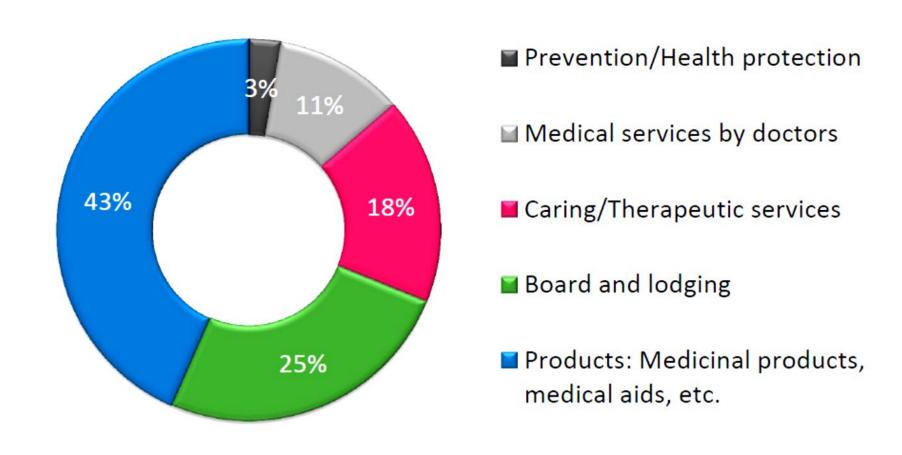


Demographic Change – a global trend

- Germany's population is the oldest in Europe
 - 2035 one third of population in Germany older than 65 years
- Demographic Change offers growth opportunities for business models
 - particularly in the healthcare sector
- Generation 50+ as main target group
- High "out-of-pocket" spending increases market significance



German Out-of-Pocket Expenditures by Segments



Source: Gesundheitsberichterstattung des Bundes 09.05.2016



Market Opportunities for Chinese Investments

- Healthcare ingredients
- Selfmedication
- Pharma
- E-Health
- Medical and Technical Aids
- Preventive Healthcare
- Medical Technology



Chinese Investments in Germany's Health Sector

- 18 acquisitions by Chinese companies within the pharma and biomedicine sector in Germany since 2015
- 2017: Acquisition of Biotest AG by Creat Group and METRAX GmbH (PRIMEDIC) by Yuwell Medical (Yuwell Group)
- 2018: Strategic cooperation agreement signed by Alibaba Health (Alibaba Group) and Merck KGaA



We cordially invite you to

3rd Sino-German Geriatric Conference

24.01.2019 in Essen, Germany

Organizer:







Thank you for your attention!

For more information please visit www.dcw-ev.de